

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
AUSTIN DIVISION

In re:

COINTERRA, INC.

Debtor

§
§
§
§

Case No. 15-10109 HCM

AMENDED TRUSTEE'S FINAL REPORT (TFR)

The undersigned trustee hereby makes this Final Report and states as follows:

1. A petition under chapter 7 of the United States Bankruptcy Code was filed on 01/24/2015 . The undersigned trustee was appointed on 01/24/2015 .
2. The trustee faithfully and properly fulfilled the duties enumerated in 11 U.S.C. §704.
3. All scheduled and known assets of the estate have been reduced to cash, released to the debtor as exempt property pursuant to 11 U.S.C. § 522, or have been or will be abandoned pursuant to 11 U.S.C. § 554. An individual estate property record and report showing the disposition of all property of the estate is attached as **Exhibit A**.

4. The trustee realized gross receipts of \$ 148,310.36

Funds were disbursed in the following amounts:

Payments made under an interim disbursement	0.00
Administrative expenses	51,791.81
Bank service fees	2,291.83
Other payments to creditors	8,313.04
Non-estate funds paid to 3 rd Parties	0.00
Exemptions paid to the debtor	0.00
Other payments to the debtor	0.00
Leaving a balance on hand of ¹	\$ 85,913.68

The remaining funds are available for distribution.

¹ The balance of funds on hand in the estate may continue to earn interest until disbursed. The interest earned prior to disbursement will be distributed pro rata to creditors within each priority category. The trustee may receive additional compensation not to exceed the maximum compensation set forth under 11 U.S.C. §326(a) on account of the disbursement of the additional interest.

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

6. The deadline for filing non-governmental claims in this case was 05/27/2015 and the deadline for filing governmental claims was . All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$ 10,665.52 . To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ 9,308.77 as interim compensation and now requests a sum of \$ 1,356.75 , for a total compensation of \$ 10,665.52 ². In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$ 1,928.74 , and now requests reimbursement for expenses of \$ 227.62 , for total expenses of \$ 2,156.36 ².

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: 04/27/2018 By:/s/RANDOLPH N. OSHEROW
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

² If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D).

**INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES**

Case No: 15-10109 HCM Judge: H. Christopher Mott-Austin
 Case Name: COINTERRA, INC.
 For Period Ending: 04/27/18

Trustee Name: RANDOLPH N. OSHEROW
 Date Filed (f) or Converted (c): 01/24/15 (f)
 341(a) Meeting Date: 02/27/15
 Claims Bar Date: 05/27/15

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Formally Abandoned OA=554(a)	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1. 4 Bank of America Accounts	6,645.98	6,645.98		20,587.76	FA
2. Terramine Hosting, Inc. account to be closed and transferred to Cointerra	96.63	0.00		0.00	FA
3. BTC Balance (listed as 1.8 bitcoins) converted 1/30/15	421.44	0.00		0.00	FA
4. Bitstamp	76.40	0.00		0.00	FA
5. Texas Comptroller Surety Bond	10,000.00	0.00		0.00	FA
6. Hanover Insurance Company-interest in ins. policy Private Company Management Liability Insurance refund	Unknown	0.00		30,618.00	FA
7. Great Northern Insurance Co.-interest ins policy Automobile Insurance	Unknown	0.00		0.00	FA
8. Illinois National Ins. Co.-interest ins. policy Specialty Risk Protector	Unknown	0.00		0.00	FA
9. Federal Ins. Company-property and liability insurance	Unknown	0.00		0.00	FA
10. Federal Insurance Company-Commercial umbrella	Unknown	0.00		0.00	FA
11. Chubb Indemnity Company- Workers Comp Employer Liability, and other States Insurance	Unknown	0.00		0.00	FA
12. Hanover Insurance Company Directors, Officers, and Corporate Liability Insurance	Unknown	0.00		0.00	FA
13. Navigators Insurance Company-Commercial Excess Liability Coverage	Unknown	0.00		0.00	FA
14. Accounts Receivable -TTI to be refunded	649.68	0.00		0.00	FA
15. Subsidiary Interests Terramine Hostings, Inc, a Nevada Corporation; Cohinoor, Inc., a Montana Corporation; Zuriya, LLC, a Delaware Corporation	Unknown	0.00		0.00	FA
16. Bennet Jones, LLP Retainer	0.00	0.00		0.00	FA
17. Bridgepoint Consulting, LLC Retainer	1.00	0.00		0.00	FA
18. Holtzman Partners, LLP deposit for tax calculation	15,000.00	0.00		0.00	FA
19. Marshall Olson & Hull Retainer	12,860.00	0.00		0.00	FA
20. The Claro Group Retainer	0.00	0.00		0.00	FA
21. Counter Claim against C7 Datacenters	Unknown	0.00		0.00	FA
22. Counter Claim against Open Silicon	Unknown	0.00		0.00	FA
23. Patents, intellectual property, etc.	Unknown	0.00		0.00	FA
24. Office equipment, furnishings, supplies trustee entered into compromise [docket #69] with the secured creditor regarding assets in asset number 24,25 and 26 / total value of this settlement to the bankruptcy estate is unknown which the trustee has listed on asset number 24 only / funds will be received as secured creditor liquidates it's collateral which may never be sold ;trustee has filed a	960,843.51	10.00		17,509.10	FA

**INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES**
Page: 2
Exhibit A

Case No: 15-10109 HCM Judge: H. Christopher Mott-Austin
 Case Name: COINTERRA, INC.

Trustee Name: RANDOLPH N. OSHEROW
 Date Filed (f) or Converted (c): 01/24/15 (f)
 341(a) Meeting Date: 02/27/15
 Claims Bar Date: 05/27/15

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Formally Abandoned OA=554(a)	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
motion to close with right reopen however the trustee doubts there will ever be any more money paid from the liquidation of the collateral to the bankruptcy estate					
25. Machinery, fixtures, equipment, supplies, etc part of compromise and settlement see number 24	874,628.34	0.00		0.00	FA
26. Inventory part of the settlement in number 24	12,215,032.46	0.00		0.00	FA
27. preference actions (u) kell mercer with Husch Blackwell prosecute preference actions / estimated remaining value value 41k	0.00	69,052.57		69,052.57	FA
28. Coats Rose PC (u) Funds held in trust.	0.00	907.93		907.93	FA
29. REFUND OF RETAINER PER T. DAVIDSON (u) ANDREWS KURTH KENYON, LLP - REFUND OF RETAINER PER TIMOTHY A. DAVIDSON	0.00	0.00		9,635.00	FA
TOTALS (Excluding Unknown Values)	\$14,096,255.44	\$76,616.48		\$148,310.36	\$0.00 (Total Dollar Amount in Column 6)

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

Fortis continues to try to collect something from the terraminers, probably no value, filed a motion to close with right to reopen [asset #4]; preference actions should all settle in 60 days remaining value is 41,000 [asset 27]December 23, 2016, 11:34 am

The secured creditor Fortis is still trying to liquidate their collateral in which the Bk estate has a small remaining interest; probably no value. Kell Mercer, special counsel, is still working on several preference matters and has settled several claims subject to court approval and will file one global 9019 once all actions are settled.December 12, 2016, 04:35 pm

compromise with the secured creditor being paid out as secured creditor liquidates their collateral, should be complete by 1/1/17 ; Kell Mercer preparing report on preference claims this collection could take at least 12 months. January 09, 2016, 09:48 am

Initial Projected Date of Final Report (TFR): 12/31/16

Current Projected Date of Final Report (TFR): 01/01/18

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Exhibit B

Case No: 15-10109 Trustee Name: RANDOLPH N. OSHEROW
 Case Name: COINTERRA, INC. Bank Name: BOK FINANCIAL
 Taxpayer ID No: *****1416 Account Number / CD #: *****2146 CHECKING ACCOUNTS
 For Period Ending: 04/27/18 Blanket Bond (per case limit): \$ 66,500,000.00
 Separate Bond (if applicable):

1	2	3	4	5	6	7	
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Trans. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
C 03/04/15		COINTERRA, INC	BALANCE FORWARD				0.00
03/04/15	1	Asset Sales Memo:	CLOSE BANK ACCT.	1129-000	236.13		236.13
C 03/16/15		COINTERRA, INC.	4 Bank of America Accounts \$236.13	1129-000	5,287.21		236.13
		BANK OF AMERICA ACCT.	BANK OF AMERICA ACCTS.	1129-000			5,523.34
03/16/15	1	Asset Sales Memo:	4 Bank of America Accounts \$5,287.21	1129-000			5,523.34
C 03/17/15		COINTERRA, INC.	BANK OF AMERICA ACCTS.	1129-000	13,333.64		18,856.98
		BANK OF AMERICA		1129-000			
03/17/15	1	Asset Sales Memo:	4 Bank of America Accounts \$13,333.64	1129-000			18,856.98
C 03/20/15		COINTERRA, INC.	BANK OF AMERICA ACCTS.	1129-000	1,730.78		20,587.76
03/20/15	1	Asset Sales Memo:	4 Bank of America Accounts \$1,730.78	1129-000			20,587.76
C 03/31/15		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		12.63	20,575.13
C 04/30/15		CLS RISK MANAGEMENT TRUST ACCT.	RETURN OF INSURANCE PREMIUM	1149-000	15,309.00		35,884.13
04/30/15	6	Asset Sales Memo:	Hanover Insurance Company-interest in ins. policy \$15,309.00	2600-000			35,884.13
C 04/30/15		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		29.59	35,854.54
C 05/08/15		THE HANOVER INSURANCE GROUP	RETURN OF PREMIUM	1129-000	15,309.00		51,163.54
05/08/15	6	Asset Sales Memo:	Hanover Insurance Company-interest in ins. policy \$15,309.00	1129-000			51,163.54
C 05/11/15	000101	INTERNATIONAL SURETIES, LTD. 701 POYDRAS STREET, SUITE 420 NEW ORLEANS, LA 70139	Bond #016017995	2300-000		32.19	51,131.35
C 05/29/15		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		66.77	51,064.58
C 06/30/15		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		73.44	50,991.14
C 07/07/15	000102	WRIGHT GINSBERG BUSILOW, PC In Trust For FORTIS ADVISORS as Collateral Agent	PAYMENT PER ORDER #69, 7/6/15	4210-000		8,313.04	42,678.10
C 07/31/15		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		68.21	42,609.89
C 08/31/15		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		63.33	42,546.56
C 09/08/15		WRIGHT GINSBERG BRUSILOW, PC	Sale of Furniture Comp & Settle	1149-000	9.10		42,555.66
09/08/15	24	Asset Sales Memo:	Office equipment, furnishings, supplies \$9.10	1149-000			42,555.66
C 09/30/15		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		61.20	42,494.46
C 10/30/15		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		63.15	42,431.31
C 11/30/15		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		61.03	42,370.28
C 12/31/15		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		62.97	42,307.31
C 01/29/16		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		62.70	42,244.61
*C 02/29/16	000103	INTERNATIONAL SURETIES, LTD. 701 POYDRAS STREET, SUITE 420 NEW ORLEANS, LA 70139	Bond #016017995 Term: 03/01/16 to 03/01/17	2300-003		58.34	42,186.27
C 02/29/16		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		58.57	42,127.70
*C 03/01/16	000103	INTERNATIONAL SURETIES, LTD. 701 POYDRAS STREET, SUITE 420 NEW ORLEANS, LA 70139	Bond #016017995 WRONG INVOICE SENT.	2300-003		-58.34	42,186.04
C 03/01/16	000104	INTERNATIONAL SURETIES, LTD. 701 POYDRAS STREET, SUITE 420 NEW ORLEANS, LA 70139	BOND # 016017995 TERM: 03/01/16 TO 03/01/17	2300-000		34.03	42,152.01
C 03/31/16		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		62.49	42,089.52
C 04/29/16		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		60.37	42,029.15

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Exhibit B

Case No: 15-10109 Trustee Name: RANDOLPH N. OSHEROW
 Case Name: COINTERRA, INC. Bank Name: BOK FINANCIAL
 Taxpayer ID No: *****1416 Account Number / CD #: *****2146 CHECKING ACCOUNTS
 For Period Ending: 04/27/18 Blanket Bond (per case limit): \$ 66,500,000.00
 Separate Bond (if applicable):

1	2	3	4	5	6	7	
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Trans. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
C 05/31/16		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		62.29	41,966.86
C 06/30/16		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		60.19	41,906.67
C 07/29/16		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		62.11	41,844.56
C 08/10/16		ASCENDANT ENGINEERING SOLUTIONS	PREFERENCE SETTLEMENT KELL MERCER	1241-000	20,260.57		62,105.13
08/10/16	27	Asset Sales Memo:	preference actions \$20,260.57				62,105.13
C 08/16/16		COATS ROSE, PC IOLTA TRUST ACCOUNT	FUNDS HELD IN TRUST	1290-000	907.93		63,013.06
08/16/16	28	Asset Sales Memo:	Coats Rose PC \$907.93				63,013.06
C 08/31/16		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		81.50	62,931.56
C 09/30/16		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		90.27	62,841.29
C 10/31/16		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		93.14	62,748.15
C 11/30/16		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		90.00	62,658.15
C 12/30/16		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		92.87	62,565.28
C 01/31/17		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		92.99	62,472.29
C 02/16/17		TRIPOINT, LLC	PREFERENCE SETTLEMENT	1241-000	5,000.00		67,472.29
02/16/17	27	Asset Sales Memo:	preference actions \$5,000.00				67,472.29
C 02/16/17		ANDREW KURTH KENYON LLP	PREFERENCE SETTLEMENTS	1241-000	10,000.00		77,472.29
02/16/17	27	Asset Sales Memo:	preference actions \$10,000.00				77,472.29
C 02/28/17		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		92.06	77,380.23
C 03/01/17	000105	BARRETT DAFFIN FRAPPIER TURNER & ENGEL, LLP 3809 JUNIPER TRACE, SUITE 205 AUSTIN, TX 78738	PAYMENT PER DOC. #126, 02/28/17. FEES: \$27,565.00	3210-000		27,565.00	49,815.23
C 03/01/17	000106	BARRETT DAFFIN FRAPPIER TURNER & ENGEL, LLP 3809 JUNIPER TRACE, SUITE 205 AUSTIN, TX 78738	PAYMENT PER DOC. 126, 2/28/17 EXP.: \$457.47	3220-000		457.47	49,357.76
C 03/10/17		LEWIS ROCA ROTHGERBER CHRISITIE	PREFERENCE SETTLEMENT COOLIT	1241-000	21,792.00		71,149.76
03/10/17	27	Asset Sales Memo:	preference actions \$21,792.00				71,149.76
C 03/11/17	000107	INTERNATIONAL SURETIES, LTD. 701 POYDRAS STREET, SUITE 420 NEW ORLEANS, LA 70139	BOND #016071777 TERM: 10/01/16 TO 10/01/17	2300-000		22.54	71,127.22
C 03/31/17		BOK FINANCIAL	BANK SERVICE FEE	2600-000		99.01	71,028.21
C 04/21/17		KELL C. MERCER, P.C.	COMP. & SETTLEMENT PAYMENT #1	1249-000	6,000.00		77,028.21
04/21/17	27	Asset Sales Memo:	preference actions \$6,000.00				77,028.21
C 04/28/17		BOK FINANCIAL	BANK SERVICE FEE	2600-000		103.55	76,924.66
C 05/22/17		KELL C. MERCER, P.C.	COMP. & SETTLEMENT PAYMENT #2	1249-000	6,000.00		82,924.66
05/22/17	27	Asset Sales Memo:	preference actions \$6,000.00				82,924.66
C 05/31/17		BOK FINANCIAL	BANK SERVICE FEE	2600-000		116.30	82,808.36
C 06/30/17		BOK FINANCIAL	BANK SERVICE FEE	2600-000		119.10	82,689.26
C 07/20/17	000108	JANET RAKOWITZ 11024 MACAWAY, #2 ADKINS, TEXAS 78101	PAYMENT PER DOC.#134, 07/18/2017.	3410-000		1,125.00	81,564.26
C 07/31/17	000109	KELL C. MERCER KELL C. MERCER, P.C. 1602 E. CESAR CHAVEZ STREET	PAYMENT PER DOC. #136, 07/31/17	3210-000		7,840.00	73,724.26

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Exhibit B

Case No: 15-10109
 Case Name: COINTERRA, INC.
 Taxpayer ID No: *****1416
 For Period Ending: 04/27/18

Trustee Name: RANDOLPH N. OSHEROW
 Bank Name: BOK FINANCIAL
 Account Number / CD #: *****2146 CHECKING ACCOUNTS
 Blanket Bond (per case limit): \$ 66,500,000.00
 Separate Bond (if applicable):

1	2	3	4	5	6	7	
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Trans. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
C 07/31/17	000110	AUSTIN, TX 78702 KELL C. MERCER KELL C. MERCER, P.C. 1602 E. CESAR CHAVEZ STREET AUSTIN, TX 78702	PAYMENT PER DOC. #136, 07/31/17	3220-000		3,478.07	70,246.19
C 07/31/17		BOK FINANCIAL	BANK SERVICE FEE	2600-000		122.52	70,123.67
C 08/31/17		BOK FINANCIAL	BANK SERVICE FEE	2600-000		107.48	70,016.19
C 12/27/17	000111	RANDOLPH N. OSHEROW 342 W. WOODLAWN, SUITE 100 SAN ANTONIO, TEXAS 78212-3314	TRUSTEE COMMISSION \$9,308.77	2100-000		9,308.77	60,707.42
C 12/27/17	000112	RANDOLPH N. OSHEROW 342 W. WOODLAWN, SUITE 100 SAN ANTONIO, TEXAS 78212-3314	TRUSTEE EXPENSES \$1,928.74	2200-000		1,928.74	58,778.68
C 02/23/18		FORTIS ADVISORS, LLC ESCROW ACCOUNT	Sale of Office supplies Comp & Sett	1149-000	17,500.00		76,278.68
02/23/18	24	Asset Sales Memo:	Office equipment, furnishings, supplies \$17,500.00				76,278.68
C 04/23/18		ANDREWS KURTH KENYON LLP	REFUND OF RETAINER PER T. DAVIDSON	1290-000	2,408.75		78,687.43
04/23/18	29	Asset Sales Memo:	REFUND OF RETAINER PER T. DAVIDSON \$2,408.75				78,687.43
C 04/23/18		ANDREWS KURTH KENYON LLP	REFUND OF RETAINER PER T. DAVIDSON	1290-000	2,408.75		81,096.18
04/23/18	29	Asset Sales Memo:	REFUND OF RETAINER PER T. DAVIDSON \$2,408.75				81,096.18
C 04/23/18		ANDREWS KURTH KENYON LLP	REFUND OF RETAINER PER T. DAVIDSON	1290-000	2,408.75		83,504.93
04/23/18	29	Asset Sales Memo:	REFUND OF RETAINER PER T. DAVIDSON \$2,408.75				83,504.93
C 04/23/18		ANDREWS KURTH KENYON LLP	REFUND OF RETAINER PER T. DAVIDSON	1290-000	2,408.75		85,913.68
04/23/18	29	Asset Sales Memo:	REFUND OF RETAINER PER T. DAVIDSON \$2,408.75				85,913.68

* Reversed
 t Funds Transfer
 C Bank Cleared

Account	Balance Forward	0.00		
*****2146	38 Deposits	148,310.36	13 Checks	60,104.85
	0 Interest Postings	0.00	30 Adjustments Out	2,291.83
	Subtotal	\$ 148,310.36	0 Transfers Out	0.00
			Total	\$ 62,396.68
	0 Adjustments In	0.00		
	0 Transfers In	0.00		
	Total	\$ 148,310.36		

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Exhibit B

Case No: 15-10109
 Case Name: COINTERRA, INC.
 Taxpayer ID No: *****1416
 For Period Ending: 04/27/18

Trustee Name: RANDOLPH N. OSHEROW
 Bank Name: BOK FINANCIAL
 Account Number / CD #: *****2146 CHECKING ACCOUNTS
 Blanket Bond (per case limit): \$ 66,500,000.00
 Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Trans. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)

Page 1

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Date: April 27, 2018

Case Number: 15-10109		Priority Sequence				
Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
001 3220-00	BARRETT DAFFIN FRAPPIER TURNER & ENGEL, LLP 3809 JUNIPER TRACE, SUITE 205 AUSTIN, TX 78738	Administrative PAYMENT PER DOC. 126, 2/28/17 EXP.: \$457.47		\$0.00 1150502146 03/01/17	\$457.47 106 457.47	\$457.47
001 3210-00	BARRETT DAFFIN FRAPPIER TURNER & ENGEL, LLP 3809 JUNIPER TRACE, SUITE 205 AUSTIN, TX 78738	Administrative PAYMENT PER DOC. #126, 02/28/17. FEES: \$27,565.00		\$0.00 1150502146 03/01/17	\$27,565.00 105 27,565.00	\$27,565.00
001 3410-00	JANET RAKOWITZ 11024 MACAWAY, #2 ADKINS, TEXAS 78101	Administrative PAYMENT PER DOC.#134, 07/18/2017.		\$0.00 1150502146 07/20/17	\$1,125.00 108 1,125.00	\$1,125.00
001 3210-00	KELL C. MERCER KELL C. MERCER, P.C. 1602 E. CESAR CHAVEZ STREET AUSTIN, TX 78702	Administrative 1602 E. CESAR CHAVEZ STREET		\$0.00 1150502146 07/31/17	\$7,840.00 109 7,840.00	\$7,840.00
001 3220-00	KELL C. MERCER KELL C. MERCER, P.C. 1602 E. CESAR CHAVEZ STREET AUSTIN, TX 78702	Administrative 1602 E. CESAR CHAVEZ STREET		\$0.00 1150502146 07/31/17	\$3,478.07 110 3,478.07	\$3,478.07
Subtotal for Priority 001				\$0.00	\$40,465.54	\$40,465.54
050 4210-00	WRIGHT GINSBERG BUSILOW, PC In Trust For FORTIS ADVISORS as Collateral Agent	Secured PAYMENT PER ORDER #69, 7/6/15		\$0.00 1150502146 07/07/15	\$8,313.04 102 8,313.04	\$8,313.04
Subtotal for Priority 050				\$0.00	\$8,313.04	\$8,313.04
000041 051 5800-00	Texas Workforce Commission Regulatory Integrity Division - SAU Room 556 101 E. 15th Street Austin, TX 78778-0001	Priority (41-1) Unemployment taxes		\$0.00	\$1,340.78	\$1,340.78
000057 051 5800-00	Comptroller of Public Accounts c/o Office of the Attorney General Bankruptcy - Collections Division MC-008 PO Box 12548 Austin TX 78711-2548 (512) 463-2173	Priority (57-1) SALES AND USE TAX CH. 151 (321, 322, 323)		\$0.00	\$16,141.98	\$16,141.98
Subtotal for Priority 051				\$0.00	\$17,482.76	\$17,482.76
000001 070 7100-00	BCF LLP 1100 RENE LEVESQUE BLVD WEST 25th FLOOR MONTREAL QUEBEC, CA H3B-5C9	Unsecured		\$0.00	\$2,013.49	\$2,013.49

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EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Date: April 27, 2018

Case Number:	15-10109	Priority Sequence				
Debtor Name:	COINTERRA, INC.					
Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
000002	Zachary Cullen 8268 Man O War Road 7100-00 Palm Beach Gardens, FL 33418	Unsecured		\$0.00	\$3,864.00	\$3,864.00
000003	BDO USA LLP Attn: Laurence W. Goldberg 7100-00 4135 Mendenhall Oak Pkwy #140 High Point NC 27265-8143	Unsecured		\$125,900.00	\$128,400.00	\$128,400.00
000004	McGrath RentCorp dba TRS-RenTelco POB 619260 7100-00 DFW Airport, TX 75261	Unsecured	(4-1) Account Number (last 4 digits):6474	\$0.00	\$245.52	\$245.52
000005	Sebastian Tarach Mila 11 7100-00 DZIEKANOW LESNY, POLAND 05-092	Unsecured		\$5,273.05	\$5,273.05	\$5,273.05
000006	Tekhne, LLC 21725 SW 187 Ave 7100-00 Miami, FL 33170	Unsecured	(6-1) Account Number (last 4 digits):8759 (6-2) Account Number (last 4 digits):8759	\$1,336.00	\$14,970.92	\$14,970.92
000007	Brett Hansmeier 100 Old River Road 7100-00 Suite 100 Andover, MA 01810	Unsecured	(7-1) Account Number (last 4 digits):4397	\$6,131.76	\$6,131.76	\$6,131.76
000008	Future Electronics Corp. 41 Main Street 7100-00 Bolton MA 01740	Unsecured	(8-1) Goods sold	\$0.00	\$1,961,580.46	\$1,961,580.46
000009	Jason Kusuma 2315 Eastridge Avenue #714 7100-00 Menlo Park, CA 94025	Unsecured	(9-1) Account Number (last 4 digits):1416	\$0.00	\$7,999.00	\$7,999.00
000010	Kit Hui 16912 Ne 107Th Street 7100-00 Redmond, WA 98052	Unsecured	(10-1) Account Number (last 4 digits):0109	\$6,386.00	\$6,386.42	\$6,386.42
000011	Mark Kim 3427 Ridge Road 7100-00 Lansing, IL 60438	Unsecured	(11-1) Account Number (last 4 digits):1877	\$0.00	\$25,456.70	\$25,456.70
000012	Christopher Snook 25457 Se 42Nd Place 7100-00 Issaquah, WA 98029	Unsecured	(12-1) Account Number (last 4 digits):8646	\$0.00	\$7,999.00	\$7,999.00

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EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Date: April 27, 2018

Case Number:	15-10109	Priority Sequence						
Debtor Name:	COINTERRA, INC.	Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
000013	Ryan Jauregui		Unsecured			\$2,223.15	\$2,223.15	\$2,223.15
070	14272 Cameron Lane		(13-1) Account Number (last 4 digits):2260					
7100-00	Santa Ana, CA 92705							
000014	Yewulsew Amare		Unsecured			\$5,031.24	\$6,122.05	\$6,122.05
070	8328 Tribute Lane		(14-1) Account Number (last 4 digits):3045					
7100-00	Las Vegas, NV 89147							
000015	Afzal Ahmed		Unsecured			\$0.00	\$5,000.00	\$5,000.00
070	66A Robert Ford Road		(15-1) Account Number (last 4 digits):5007					
7100-00	Watertown, MA 02472							
000016	Ben Henneman		Unsecured			\$5,959.00	\$5,999.00	\$5,999.00
070	1 The Courtyard		(16-1) Account Number (last 4 digits):3366					
7100-00	Gas Street, Birmingham							
	WEST MIDLANDS, GREAT BRITAIN B1 2JT							
000017	Matthew Knight		Unsecured			\$9,433.00	\$5,999.00	\$5,999.00
070	9 Harrison Close		(17-1) Account Number (last 4 digits):3045					
7100-00	Branston							
	STAFFORDSHIRE, GREAT BRITAIN DE14 3EF							
000018	John Durcan		Unsecured			\$0.00	\$23,996.00	\$23,996.00
070	G09.A Power Road Studios							
7100-00	114 Power Road							
	CHISWICK, LONDON, GREAT BRITAIN W4 5PY							
000019	Arrow Electronics, Inc.		Unsecured			\$0.00	\$80,903.84	\$80,903.84
070	C/O NAC Risk Recovery		(19-1) Account Number (last 4 digits):9143					
7100-00	7459 South Lima St							
	Englewood, CO 80112							
000020	Viriton, LLP		Unsecured			\$0.00	\$15,120.00	\$15,120.00
070	15070 East Wagontrail Place		(20-1) Account Number (last 4 digits):8791					
7100-00	Aurora, CO 80015							
000021	Austin Foam Plastics, Inc.		Unsecured			\$0.00	\$31,878.06	\$31,878.06
070	2933 A W Grimes Blvd		(21-1) Account Number (last 4 digits):N002					
7100-00	Attn: Gretchen Shipman							
	Pflugerville, TX 78660-5292							
000022	Jan Turza		Unsecured			\$0.00	\$22,705.56	\$22,705.56
070	Beethovenova 10		(22-1) Account Number (last 4 digits):7099					
7100-00	NITRA, SLOVAK REPUBLIC 94911		reclassified as unsecured					

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EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Date: April 27, 2018

Case Number:	15-10109	Priority Sequence				
Debtor Name:	COINTERRA, INC.					
Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
000023 070 7100-00	Brian Chase 445 Auldon Court, Se Smyrna, GA 30082	Unsecured		\$0.00	\$879.53	\$879.53
000024 070 7100-00	Eliran Itzhaki 5 Landau Apt. 7 RAMAT GAN, ISRAEL 52282	Unsecured (24-1) Account Number (last 4 digits):CBao		\$17,997.00	\$20,000.00	\$20,000.00
000025 070 7100-00	Kevin Schmitz Salweidenbecke 21 BOCHUM, GERMANY 44894	Unsecured (25-1) Account Number (last 4 digits):0672		\$6,498.82	\$6,563.82	\$6,563.82
000026 070 7100-00	Cadence Design Systems, Inc. c/o Commercial Collection Consultants 16830 Ventura Blvd., Suite 620 Encino, CA 91436	Unsecured		\$0.00	\$60,000.00	\$60,000.00
000027 070 7100-00	Erick Argueta 7601 E Treasure Drive 1107 North Bay Village, FL 33141	Unsecured (27-1) Account Number (last 4 digits):8921		\$0.00	\$6,000.00	\$6,000.00
000028 070 7100-00	Chunliu Shen 56 Ffordd Dryden, Killay SWANSEA, WALES, GREAT BRITAIN SA2 8PP	Unsecured (28-1) Account Number (last 4 digits):3718		\$9,958.00	\$9,998.00	\$9,998.00
000029 070 7100-00	William Gaskins 734 15Th Street Nw Suite 1200 Washington, DC 20005	Unsecured (29-1) Account Number (last 4 digits):2595 AMENDED BY CLAIM 86		\$0.00	\$6,127.42	\$0.00
000030 070 7100-00	Tom Belanger 515 Du Parc Industriel LONGUEUIL, QC, CANADA J4H 3V7	Unsecured (30-1) Account Number (last 4 digits):3045		\$1,735.40	\$1,775.40	\$1,775.40
000031 070 7100-00	Sean Sadel-Stevens 4885 Burde St PORT ALBERNI, BC, CANADA V9Y 3J7	Unsecured (31-1) Account Number (last 4 digits):5524		\$2,813.00	\$2,813.10	\$2,813.10
000032 070 7100-00	Gabriel Politzer 491 Arvida Parkway Miami, FL 33156	Unsecured		\$0.00	\$10,000.00	\$10,000.00
000033 070 7100-00	Nampil Chousein I. Staikou 2 AGRINIO, AITOLOAKARNANIA, GREECE 30100	Unsecured (33-1) Account Number (last 4 digits):0025 claims objection to allow correct amt		\$6,491.89	\$657,189.00	\$6,571.89

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EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Date: April 27, 2018

Case Number:	15-10109	Priority Sequence				
Debtor Name:	COINTERRA, INC.					
Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
000034 070 7100-00	Bill Chow 19745 Colima Road Ste #1-128 Rowland Heights, CA 91748	Unsecured (34-1) Account Number (last 4 digits):5113		\$0.00	\$6,325.70	\$6,325.70
000035 070 7100-00	Miquel Axel Estelrich Rullan C Sebastia Rubi 3A MANACOR, PM, SPAIN 7500	Unsecured (35-1) Account Number (last 4 digits):1416		\$0.00	\$5,999.00	\$5,999.00
000036 070 7100-00	Indium Corporation of America Attn: Linda Hill 34 Robinson Rd Clinton, NY 13323	Unsecured (36-1) Account Number (last 4 digits):7398		\$36,450.00	\$36,450.00	\$36,450.00
000037 070 7100-00	Kournikov Andrei, Dapfor 18, allee de la Pagerie 92500 Rueil-Malmaison, France	Unsecured (37-1) Modified to Correct File Date of Document		\$0.00	\$5,999.00	\$5,999.00
000038 070 7100-00	Martin Nachev Defence Close Flat 57 Hill House LONDON, LONDON, GREAT BRITAIN SE28 0NQ	Unsecured (38-1) Account Number (last 4 digits):0001		\$0.00	\$3,483.50	\$3,483.50
000039 070 7100-00	Ramakanth Gouru 12881 Deer Park Lane Alpharetta, GA 30004	Unsecured (39-1) Account Number (last 4 digits):5065		\$5,999.00	\$5,999.00	\$5,999.00
000040 070 7100-00	Wilson Sonsini Goodrich and Rosati 650 Page Mill Road Palo Alto, CA 94304-1050	Unsecured		\$76,357.75	\$2,135,936.83	\$2,135,936.83
000042 070 7100-00	Walter Thamm Albrechstrasse 1 ISNY, GERMANY 88316	Unsecured		\$0.00	\$9,998.00	\$9,998.00
000043 070 7100-00	P R C FERNANDO VIALE IGNAZIO SILONE 187,35/A ROME 00143 ITALY ROME, LA 00143	Unsecured		\$0.00	\$999.00	\$999.00
000044 070 7100-00	Fortis Advisors, LLC, Collateral Agent c/o E. P. Keiffer WRIGHT GINSBERG BRUSILOW P.C. 325 N St Paul St #4150 Dallas, TX 75201	Unsecured (44-1) Any and all assets of Debtor as detailed in multiple security agreements including intellectual property and subsidiaries (44-1) UCC-1 SOS DE (8/4/14)		\$0.00	\$4,560,154.66	\$4,560,154.66
000045 070 7100-00	Eric Nydegger Torry 5 GRANGES-PACCOT, FR, SWITZERLAND 1763	Unsecured (45-1) Account Number (last 4 digits):864		\$99,915.00	\$99,980.00	\$99,980.00

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Date: April 27, 2018

Case Number:	15-10109	Priority Sequence				
Debtor Name:	COINTERRA, INC.					
Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
000046	Glyn Lewis	Unsecured		\$6,367.00	\$6,406.71	\$6,406.71
070	26320 Grant Ave					
7100-00	MAPLE RIDGE, BC, CANADA V2W 1H2					
000047	Stuart Caborn	Unsecured		\$5,183.02	\$5,183.02	\$5,183.02
070	5 Knightsbridge Drive	(47-1) Account Number (last 4				
7100-00	Headley, Thatcham	digits):8623				
	HAMPSHIRE, GREAT BRITAIN					
	RG19 8JZ					
000048	Cointerra, Inc.	Unsecured		\$0.00	\$9,997.00	\$9,997.00
070	Mehdi Soleimankhani	(48-1) Account Number (last 4				
7100-00	1249 15th. street	digits):4001				
	Los Osos, CA 93402					
000049	Eric Conkle	Unsecured		\$6,313.71	\$6,313.71	\$6,313.71
070	915 S. Daley					
7100-00	Mesa, AZ 85204					
000050	Michael Vick	Unsecured		\$249,900.00	\$500,359.90	\$500,359.90
070	1512 S. Battery Street					
7100-00	Little Rock, AR 72202					
000051	Mikulas Kiss	Unsecured		\$0.00	\$7,999.00	\$7,999.00
070	Durcanskeho 1	(51-1) Account Number (last 4				
7100-00	NITRA, SLOVAK REPUBLIC 94901	digits):3045				
000052	Nathan Davis	Unsecured		\$0.00	\$10,247.25	\$10,247.25
070	7514 Sherman Drive	(52-1) Account Number (last 4				
7100-00	Lincoln, NE 68134	digits):1856				
000053	Brendan Murray	Unsecured		\$6,576.26	\$6,616.26	\$6,616.26
070	11 Bridge St	(53-1) Account Number (last 4				
7100-00	HAMILTON, NSW, AUSTRALIA	digits):5259 (53-2) Account Number (last 4 digits):5259				
	2303					
000054	Stanley Wing Hong Leung	Unsecured		\$5,959.00	\$5,999.00	\$5,999.00
070	448 Prince Edward Road West					
7100-00	Prince Ritz, 10/F, Block C					
	HONG KONG,KOWLOON, HONG					
	KONG					
000055	Lautaro Cline	Unsecured		\$0.00	\$138,229.59	\$138,229.59
070	c/o Daniel M. Coyle	(55-1) Account Number (last 4				
7100-00	Astigarraga Davis Mullins &	digits):1424				
	Grossman, PA					
	1001 Brickell Bay Drive, 9th Floor					
	Miami, FL 33131					
000056	Joshua Jong	Unsecured		\$6,593.00	\$6,592.63	\$6,592.63
070	6 Dunnock Place					
7100-00	Wideopen					
	Tyne and Wear NE13 6LE					

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Date: April 27, 2018

Case Number:	15-10109	Priority Sequence				
Debtor Name:	COINTERRA, INC.					
Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
Untied Kingdom						
000058 070 7100-00	Heiko Juch Am Zollstock 16 OBERSUELZEN, GERMANY 67271	Unsecured		\$5,959.00	\$5,999.00	\$5,999.00
000059 070 7100-00	Michael Poolman 18 Hampton Close Cadbury Heath BRISTOL, AVON, GREAT BRITAIN BS30 8EY	Unsecured (59-1) DOCKETED IN ERROR - WRONG PDF ATTACHED		\$0.00	\$0.00	\$0.00
000060 070 7100-00	Mr. Balbir a/k/a Bill Chepal 8042 Cooperhawk Court SURREY, BC, CANADA V3W 0V1	Unsecured		\$0.00	\$12,594.85	\$12,594.85
000061 070 7100-00	Quail Electronics 2171 Research Drive Livermore, CA 94550	Unsecured		\$0.00	\$22,215.19	\$22,215.19
000062 070 7100-00	Michael Poolman 18 Hampton Close Cadbury Heath BRISTOL, AVON, GREAT BRITAIN BS30 8EY	Unsecured		\$3,491.32	\$3,531.32	\$3,531.32
000063 070 7100-00	J Nos Richter Raumerstr. 38 BERLIN, GERMANY 10437	Unsecured		\$0.00	\$3,900.88	\$3,900.88
000064 070 7100-00	Miklos Gaebler Wagnerstrasse 6666 POTSDAM, GERMANY 14480	Unsecured (64-1) Account Number (last 4 digits):1791		\$6,432.92	\$7,762.00	\$7,762.00
000065 070 7100-00	David G P Allan 90 Winchester St T TORONTO, ON, CANADA, M4X 1B2	Unsecured		\$0.00	\$51,250.00	\$51,250.00
000066 070 7100-00	Eric Peterson 156 Park Dr Eastchester, NY 10709-5109	Unsecured		\$12,526.70	\$12,526.70	\$12,526.70
000067 070 7100-00	Jessica Ieraci Piazza Sant' Ambrogio 06 Misinto Monza E Brianza, Italy 20826	Unsecured (67-1) Account Number (last 4 digits):7002		\$10,233.96	\$10,471.00	\$10,471.00
000068 070 7100-00	Diran Martin Yousoufian Moreno 1183 4TO "A" quot CP 2000 Rosario, Santa Fe, Argentina AK 1-1	Unsecured		\$0.00	\$6,000.00	\$6,000.00

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EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Date: April 27, 2018

Case Number:	15-10109	Priority Sequence				
Debtor Name:	COINTERRA, INC.					
Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
000069	Diran Martin Yousoufian	Unsecured		\$5,979.00	\$6,000.00	\$0.00
070	Moreno 1183		duplicate of 68 denied			
7100-00	4TO "A" CP 2000 Rosario, Santa Fe, Argentina AK 1-1					
000070	P R C FERNANDO	Unsecured		\$0.00	\$999.00	\$999.00
070	VIALE IGNAZIO SILONE 187,35/A					
7100-00	ROME 00143 ITALY ROME, LA 00143					
000071	Shu Dong	Unsecured		\$6,301.83	\$6,301.38	\$6,301.38
070	120 Havenuen Bluff		(71-1) Account Number (last 4			
7100-00	Alpharetta, GA 30022		digits):3045			
000072	Michael Peacock	Unsecured		\$0.00	\$6,817.55	\$6,817.55
070	14D Parliament St		(72-1) Account Number (last 4			
7100-00	LOWER HUTT, NEW ZEALAND 5010		digits):6652			
000073	United Parcel Service	Unsecured		\$168,010.46	\$161,735.38	\$161,735.38
070	c/o Receivable Management Services					
7100-00	("RMS P.O. Box 4396 Timonium, MD 21094					
000074	Kassite Limited	Unsecured		\$0.00	\$147,464.62	\$147,464.62
070	Littlemore Park, Armstrong Road					
7100-00	Oxford, OX4 4FY United Kingdom					
000075	Kyle Askine	Unsecured		\$0.00	\$500.00	\$500.00
070	13804 Clarkwood Lane		(75-1) Account Number (last 4			
7100-00	Laurel, MD 20707		digits):1416			
000076	Regal Research and Mfg. Co. LLC	Unsecured		\$185,734.12	\$169,437.51	\$169,437.51
070	c/o Robert Palmer					
7100-00	Fox Rothschild LLP 5420 LBJ Freeway, Ste. 1200 Dallas, TX 75240					
000077	Open-Silicon, Inc.	Unsecured		\$0.00	\$12,251,141.84	\$12,251,141.84
070	Attn: Jay Vyas, Sr. VP and CFO					
7100-00	490 N. McCartney Blvd., Suite 220 Milpitas, California 95035					
000078	Donald Crock	Unsecured		\$6,311.55	\$6,124.00	\$6,124.00
070	204 Overlook Drive		(78-1) Account Number (last 4			
7100-00	Kent, OH 44240		digits):4464			

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EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Date: April 27, 2018

Case Number:	15-10109	Priority Sequence				
Debtor Name:	COINTERRA, INC.					
Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
000079 070 7100-00	Guilherme Cherman Perdigao de Oliveira Rua Almirante Guilobel 110 408 Rio de Janeiro, RJ, Brazil, CEP 22471-150 Rio de Janeiro, RI 22471-150	Unsecured (79-1) Account Number (last 4 digits):9839		\$5,999.00	\$5,999.00	\$5,999.00
000080 070 7100-00	Sharon Boone 37543 England Way 221 RED DEER COUNTY, AB, CANADA T4S 2C3	Unsecured		\$6,251.39	\$6,311.39	\$6,311.39
000081 070 7100-00	Michael Denham 402 Highland Avenue Po Box 420 West Milton, PA 17886	Unsecured (81-1) Account Number (last 4 digits):2764		\$0.00	\$8,598.00	\$8,598.00
000082 070 7100-00	Laszlo Tukacs Rim U 3 BUDAPEST, BU, HUNGARY 1183	Unsecured (82-1) Account Number (last 4 digits):3045		\$0.00	\$11,999.00	\$11,999.00
000083 070 7100-00	Vladimir Zdorov 3762 Firpointe St. San Ramon, CA 94582	Unsecured (83-1) Account Number (last 4 digits):3045		\$0.00	\$6,386.42	\$6,386.42
000084 070 7100-00	Michael Diemer 25 W Perry Street Willard, OH 44890	Unsecured (84-1) Account Number (last 4 digits):8507		\$6,129.56	\$6,129.56	\$6,129.56
000085 070 7100-00	Michael Diemer 25 W Perry Street Willard, OH 44890	Unsecured (85-1) Account Number (last 4 digits):8507 duplicate of 84 deny		\$0.00	\$6,129.56	\$0.00
000086 070 7100-00	William Gaskins 734 15Th Street Nw Suite 1200 Washington, DC 20005	Unsecured		\$6,127.42	\$6,127.42	\$6,127.42
000087 070 7100-00	Bo Yang 6 Valerie Avenue Jericho, NY 11753	Unsecured (87-1) Account Number (last 4 digits):3045		\$0.00	\$4,500.00	\$4,500.00
000088 070 7100-00	Bogdan Bivolaru Traian Popovici, Nr 89 Block B10, 6Th Floor, Apt 38 BUCHAREST, ROMANIA 31422	Unsecured (88-1) Account Number (last 4 digits):3045		\$5,196.00	\$5,196.00	\$5,196.00

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EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Date: April 27, 2018

Case Number:	15-10109	Priority Sequence						
Debtor Name:	COINTERRA, INC.	Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
000089	Omni Logistics		Unsecured			\$66,280.16	\$66,280.16	\$66,280.16
070	15912 International Plaza Drive		(89-1) Transportation and/or					
7100-00	Houston, TX 77032		freight services					
000090	Quentin Gomez Jr.		Unsecured			\$0.00	\$4,000.00	\$4,000.00
070	4254 Derby Drive							
7100-00	Davie, FL 33330							
000091	C7 Data Centers, Inc.		Unsecured			\$978,729.90	\$5,394,113.92	\$5,394,113.92
070	c/o R. Adam Swick		(91-1) Possession/Contract					
7100-00	Reid Collins & Tsai		(91-1)					
	1301 S Capital of Texas Hwy, C-300		plus interest, fees, and costs					
	Austin, TX 78746							
000092	Ali Abdulsattar Al Beshri		Unsecured			\$0.00	\$273,996.00	\$273,996.00
070	Emir Mansouri							
7100-00	P.O. Box 3459							
	Doha-Qatar							
000093	John Kelly		Unsecured			\$0.00	\$5,000.00	\$5,000.00
070	1101 Ne 109 Street							
7100-00	Miami, FL 33161							
000094	B.F.T.J JESPERS		Unsecured			\$0.00	\$6,494.21	\$6,494.21
070	Linus Paulingweg 12		(94-1) Account Number (last 4					
7100-00	THE NETHERLANDS (HOLLAND)		digits):3045					
	Rotterdam, AR 3069-NM							
000095	Pietro Brivio		Unsecured			\$6,379.68	\$6,449.68	\$6,449.68
070	Via Iv Novembre, 51 Scala		(95-1) Account Number (last 4					
7100-00	AMERATE, LOMBARDIA, ITALY		digits):3040					
	23807							
000096	Pietro Brivio		Unsecured			\$0.00	\$6,449.68	\$0.00
070	Via Iv Novembre, 51 Scala		(96-1) Account Number (last 4					
7100-00	AMERATE, LOMBARDIA, ITALY		digits):3040					
	23807		duplicate of 95 deny					
000097	Kelley Britenbaker		Unsecured			\$0.00	\$2,804.17	\$2,804.17
070	701 Boulder Blf		(97-1) Account Number (last 4					
7100-00	San Marcos, TX 78666-8347		digits):1264					
000098	FedEx TechConnect, Inc.		Unsecured			\$1,491.18	\$1,573.63	\$1,573.63
070	Attn: Revenue Recovery/Bankruptcy							
7100-00	3965 Airways Blvd. Module G.,3rd							
	Floor							
	Memphis,TN 38116							
000099	Venugopal Badaravada		Unsecured			\$0.00	\$12,614.00	\$12,614.00
070	360 Bell Street South							
7100-00	Unit: 515							
	OTTAWA, ON, CANADA K1S 5E8							

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EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Date: April 27, 2018

Case Number:	15-10109	Priority Sequence				
Debtor Name:	COINTERRA, INC.					
Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
000100	CenturyLink Communications, LLC	Unsecured		\$2,743,794.80	\$11,420,975.02	\$11,420,975.02
070	1801 California Street, 9th Floor	(100-1)	Account Number (last 4			
7100-00	Attn: Bankruptcy		digits):7239 (100-2) Account Number (last 4 digits):7239			
	Denver, CO 80202					
000101	Andrews Kurth LLP	Unsecured		\$0.00	\$184,513.27	\$184,513.27
070	ATTN: Timothy A. Davidson II					
7100-00	600 Travis, Suite 4200					
	Houston, Texas 77002					
000102	United Parcel Service Inc.	Unsecured		\$0.00	\$46,529.92	\$46,529.92
070	c/o Alston & Bird L.L.P.	(102-1)	Excluding interest and			
7100-00	Attn: Bowen Shoemaker		other unliquidated amounts			
	1201 West Peachtree St.					
	Atlanta, GA 30309-3424					
000103	UPS Supply Chain Solutions, Inc.	Unsecured		\$0.00	\$113,035.43	\$113,035.43
070	Alston & Bird L.P.	(103-1)	Excluding interest and			
7100-00	Attn: Bowen Shoemaker		other unliquidated amounts			
	1201 West Peachtree St.					
	Atlanta, GA 30309-3424					
000104	Grzegorz Saganski	Unsecured		\$0.00	\$15,998.00	\$15,998.00
070	Muchoborska 8					
7100-00	WROCLAW, POLAND 54-424					
000105	Yimin Wang	Unsecured		\$0.00	\$5,999.00	\$5,999.00
070	Qingtiejayuan, Qinglongchang	(105-1)	Account Number (last 4			
7100-00	Room 51, Unit 4 Of Building 8		digits):1416			
	CHENGDU, CHENGHUA, CN24,					
	CHINA 610066					
000106	Douglas Wall	Unsecured		\$6,558.13	\$6,598.13	\$6,598.13
070	3 Rollesby Street, Hoon Hay	(106-1)	Account Number (last 4			
7100-00	CHRISTCHURCH, CT, NEW		digits):8663			
	ZEALAND 8025					
000107	Wei Cao	Unsecured		\$0.00	\$6,485.04	\$6,485.04
070	Lane 300, Wu Ning Road	(107-1)	Account Number (last 4			
7100-00	Room 403, No 21		digits):8310			
	SHANGHAI, CN10, CHINA 200063					
000108	Joston Pinto	Unsecured		\$6,131.76	\$6,131.76	\$6,131.76
070	1921 California Street	(108-1)	Account Number (last 4			
7100-00	Apt 18		digits):3271			
	Mountain View, CA 94040					
000109	Thijs Van Den Berg	Unsecured		\$0.00	\$15,000.00	\$15,000.00
070	Johannes Worpstraat 49 III	(109-1)	Account Number (last 4			
7100-00	AMSTERDAM, NETHERLANDS		digits):6420			
	1076BG					
000110	Tuur Dirk Demeester	Unsecured		\$0.00	\$119,400.00	\$119,400.00
070	Tuur Demeester					
7100-00	220 N. Zapata Hwy. #11					
	PMB # 851A					

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EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Date: April 27, 2018

Case Number:	15-10109	Priority Sequence				
Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
Laredo, TX 78043-4464						
000111	Marc Delgado	Unsecured		\$0.00	\$6,300.18	\$6,300.18
070	c/o Jason M. Medley, Esq.					
7100-00	LeClair Ryan, P.C. 1233 West Loop South Ste 1000 Houston, TX 77027					
000112	Synopsys, Inc.	Unsecured		\$0.00	\$191,324.52	\$191,324.52
070	c/o Petra M. Reinecke, Esq.					
7100-00	Schwartz & Cera LLP 201 California Street, Suite 450 San Francisco, CA 94111					
000113	Jakub Hodan	Unsecured		\$0.00	\$19,996.00	\$19,996.00
070	Vreskovice 78					
7100-00	VRESKOVICE, CZECH REPUBLIC 33401					
000114	Hannacott SA	Unsecured		\$0.00	\$157,460.72	\$157,460.72
070	c/o Steve Skarnulis	(114-1) Purchase of Goods not				
7100-00	Cain & Scarnulis 400 W. 15th St. Ste 900 Austin, TX 78701	Delivered				
000115	Mattia Baldinger	Unsecured		\$0.00	\$5,000.00	\$5,000.00
070	Zunzgerstrasse 24					
7100-00	SISSACH, SCHWEIZ SWITZERLAND 4450					
000116	Applied Circuit Technology, Inc.	Unsecured		\$0.00	\$308,259.76	\$308,259.76
070	c/o Mark Ralston					
7100-00	Fishman Jackson PLLC Three Galleria Tower 13155 Noel Road, Suite 700 Dallas, TX 75240					
000117	Panos Skaltsas	Unsecured		\$0.00	\$14,477.74	\$14,477.74
070	Alikarnassou 24	(117-1) Account Number (last 4				
7100-00	NEA SMYRNI, ATTICA, GREECE 17122	digits):3045				
000118	Christian Sprajc	Unsecured		\$0.00	\$5,999.00	\$5,999.00
070	Niederdonker Str. 34	(118-1) Account Number (last 4				
7100-00	Germany Dsseldorf, AK 40547	digits):1330				
000119	Michael Delgado	Unsecured		\$0.00	\$6,000.00	\$6,000.00
070	11755 Sw 18TH Street					
7100-00	Apt 407 Miami, FL 33175					

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EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Date: April 27, 2018

Case Number: 15-10109		Priority Sequence				
Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
000121	Andrew Waldorf	Unsecured		\$0.00	\$6,117.49	\$6,117.49
070	6300 E. Hampden Avenue #3230					
7100-00	Denver, CO 80222					
000122	Jasper Friend	Unsecured		\$6,287.85	\$6,287.85	\$6,287.85
070	18474 Highway 19	(122-1) Account Number (last 4				
7100-00	Steelville, MO 65565	digits):8138				
Subtotal for Priority 070				\$4,975,118.74	\$42,134,694.86	\$41,459,371.09
000120	IMPALA LTD	Administrative		\$0.00	\$50,000.00	\$0.00
999	ROOM 1617-18 STAR HOUSE	(120-1) Account Number (last 4				
8200-05	3 SALISBURY ROAD	digits):0109				
	TST KOWLOON	equity security holder, gets paid after unsecured get paid				
	HONG KONG					
	Hong Kong, TX 00-00					
BOND	INTERNATIONAL SURETIES, LTD.	Administrative		\$0.00	\$88.76	\$88.76
999	701 POYDRAS STREET, SUITE 420	Bond #016017995				
2300-00	NEW ORLEANS, LA 70139					
		1150502146	05/11/15	101	32.19	
		1150502146	03/01/16	104	34.03	
		1150502146	03/11/17	107	22.54	
Subtotal for Priority 999				\$0.00	\$50,088.76	\$88.76
Case Totals:				\$4,975,118.74	\$42,251,044.96	\$41,525,721.19

Code #: Trustee's Claim Number, Priority Code, Claim Type

TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 15-10109 HCM

Case Name: COINTERRA, INC.

Trustee Name: RANDOLPH N. OSHEROW

Balance on hand	\$	85,913.68
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Claims of secured creditors will be paid as follows:

Claim No.	Claimant	Claim Asserted	Allowed Amount of Claim	Interim Payment to Date	Proposed Payment
	WRIGHT GINSBERG BUSILOW, PC	\$ 8,313.04	\$ 8,313.04	\$ 8,313.04	\$ 0.00
Total to be paid to secured creditors					\$ 0.00
Remaining Balance					\$ 85,913.68

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee Fees: RANDOLPH N. OSHEROW	\$ 10,665.52	\$ 9,308.77	\$ 1,356.75
Trustee Expenses: RANDOLPH N. OSHEROW	\$ 2,156.36	\$ 1,928.74	\$ 227.62
Attorney for Trustee Fees: BARRETT DAFFIN FRAPPIER TURNER &	\$ 27,565.00	\$ 27,565.00	\$ 0.00
Attorney for Trustee Expenses: BARRETT DAFFIN FRAPPIER TURNER &	\$ 457.47	\$ 457.47	\$ 0.00
Accountant for Trustee Fees: JANET RAKOWITZ	\$ 1,125.00	\$ 1,125.00	\$ 0.00
Other: INTERNATIONAL SURETIES, LTD.	\$ 88.76	\$ 88.76	\$ 0.00
Other: KELL C. MERCER	\$ 7,840.00	\$ 7,840.00	\$ 0.00
Other: KELL C. MERCER	\$ 3,478.07	\$ 3,478.07	\$ 0.00

Total to be paid for chapter 7 administrative expenses	\$ 1,584.37
Remaining Balance	\$ 84,329.31

Applications for prior chapter fees and administrative expenses have been filed as follows:

NONE

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ 17,482.76 must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000041	Texas Workforce Commission	\$ 1,340.78	\$ 0.00	\$ 1,340.78
000057	Comptroller of Public Accounts	\$ 16,141.98	\$ 0.00	\$ 16,141.98

Total to be paid to priority creditors	\$ 17,482.76
Remaining Balance	\$ 66,846.55

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ 41,459,371.09 have been allowed and will be paid *pro rata* only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be 0.2 percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000001	BCF LLP	\$ 2,013.49	\$ 0.00	\$ 3.25

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000002	Zachary Cullen	\$ 3,864.00	\$ 0.00	\$ 6.23
000003	BDO USA LLP	\$ 128,400.00	\$ 0.00	\$ 207.02
000004	McGrath RentCorp dba TRS-RenTelco	\$ 245.52	\$ 0.00	\$ 0.40
000005	Sebastian Tarach	\$ 5,273.05	\$ 0.00	\$ 8.50
000006	Tekhne, LLC	\$ 14,970.92	\$ 0.00	\$ 24.14
000007	Brett Hansmeier	\$ 6,131.76	\$ 0.00	\$ 9.89
000008	Future Electronics Corp.	\$ 1,961,580.46	\$ 0.00	\$ 3,162.73
000009	Jason Kusuma	\$ 7,999.00	\$ 0.00	\$ 12.90
000010	Kit Hui	\$ 6,386.42	\$ 0.00	\$ 10.29
000011	Mark Kim	\$ 25,456.70	\$ 0.00	\$ 41.04
000012	Christopher Snook	\$ 7,999.00	\$ 0.00	\$ 12.90
000013	Ryan Jauregui	\$ 2,223.15	\$ 0.00	\$ 3.58
000014	Yewulsew Amare	\$ 6,122.05	\$ 0.00	\$ 9.87
000015	Afzal Ahmed	\$ 5,000.00	\$ 0.00	\$ 8.06
000016	Ben Henneman	\$ 5,999.00	\$ 0.00	\$ 9.68
000017	Matthew Knight	\$ 5,999.00	\$ 0.00	\$ 9.67
000018	John Durcan	\$ 23,996.00	\$ 0.00	\$ 38.69
000019	Arrow Electronics, Inc.	\$ 80,903.84	\$ 0.00	\$ 130.44
000020	Viriton, LLP	\$ 15,120.00	\$ 0.00	\$ 24.38
000021	Austin Foam Plastics, Inc.	\$ 31,878.06	\$ 0.00	\$ 51.40
000022	Jan Turza	\$ 22,705.56	\$ 0.00	\$ 36.61
000023	Brian Chase	\$ 879.53	\$ 0.00	\$ 1.42
000024	Eliran Itzhaki	\$ 20,000.00	\$ 0.00	\$ 32.25
000025	Kevin Schmitz	\$ 6,563.82	\$ 0.00	\$ 10.58

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000026	Cadence Design Systems, Inc.	\$ 60,000.00	\$ 0.00	\$ 96.74
000027	Erick Argueta	\$ 6,000.00	\$ 0.00	\$ 9.67
000028	Chunliu Shen	\$ 9,998.00	\$ 0.00	\$ 16.12
000029	William Gaskins	\$ 0.00	\$ 0.00	\$ 0.00
000030	Tom Belanger	\$ 1,775.40	\$ 0.00	\$ 2.86
000031	Sean Sadel-Stevens	\$ 2,813.10	\$ 0.00	\$ 4.54
000032	Gabriel Politzer	\$ 10,000.00	\$ 0.00	\$ 16.12
000033	Nampil Chousein	\$ 6,571.89	\$ 0.00	\$ 10.60
000034	Bill Chow	\$ 6,325.70	\$ 0.00	\$ 10.20
000035	Miquel Axel Estelrich Rullan	\$ 5,999.00	\$ 0.00	\$ 9.67
000036	Indium Corporation of America	\$ 36,450.00	\$ 0.00	\$ 58.77
000037	Kournikov Andrei, Dapfor	\$ 5,999.00	\$ 0.00	\$ 9.67
000038	Martin Nachev	\$ 3,483.50	\$ 0.00	\$ 5.62
000039	Ramakanth Gouru	\$ 5,999.00	\$ 0.00	\$ 9.67
000040	Wilson Sonsini Goodrich and Rosati	\$ 2,135,936.83	\$ 0.00	\$ 3,443.85
000042	Walter Thamm	\$ 9,998.00	\$ 0.00	\$ 16.13
000043	P R C FERNANDO	\$ 999.00	\$ 0.00	\$ 1.61
000044	Fortis Advisors, LLC, Collateral Agent	\$ 4,560,154.66	\$ 0.00	\$ 7,352.51
000045	Eric Nydegger	\$ 99,980.00	\$ 0.00	\$ 161.20
000046	Glyn Lewis	\$ 6,406.71	\$ 0.00	\$ 10.33
000047	Stuart Caborn	\$ 5,183.02	\$ 0.00	\$ 8.36
000048	Cointerra, Inc.	\$ 9,997.00	\$ 0.00	\$ 16.12

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000049	Eric Conkle	\$ 6,313.71	\$ 0.00	\$ 10.18
000050	Michael Vick	\$ 500,359.90	\$ 0.00	\$ 806.75
000051	Mikulas Kiss	\$ 7,999.00	\$ 0.00	\$ 12.90
000052	Nathan Davis	\$ 10,247.25	\$ 0.00	\$ 16.52
000053	Brendan Murray	\$ 6,616.26	\$ 0.00	\$ 10.67
000054	Stanley Wing Hong Leung	\$ 5,999.00	\$ 0.00	\$ 9.67
000055	Lautaro Cline	\$ 138,229.59	\$ 0.00	\$ 222.87
000056	Joshua Jong	\$ 6,592.63	\$ 0.00	\$ 10.63
000058	Heiko Juch	\$ 5,999.00	\$ 0.00	\$ 9.67
000059	Michael Poolman	\$ 0.00	\$ 0.00	\$ 0.00
000060	Mr. Balbir a/k/a Bill Chepal	\$ 12,594.85	\$ 0.00	\$ 20.31
000061	Quail Electronics	\$ 22,215.19	\$ 0.00	\$ 35.82
000062	Michael Poolman	\$ 3,531.32	\$ 0.00	\$ 5.69
000063	J Nos Richter	\$ 3,900.88	\$ 0.00	\$ 6.29
000064	Miklos Gaebler	\$ 7,762.00	\$ 0.00	\$ 12.51
000065	David G P Allan	\$ 51,250.00	\$ 0.00	\$ 82.64
000066	Eric Peterson	\$ 12,526.70	\$ 0.00	\$ 20.20
000067	Jessica Ieraci	\$ 10,471.00	\$ 0.00	\$ 16.88
000068	Diran Martin Yousoufian	\$ 6,000.00	\$ 0.00	\$ 9.67
000069	Diran Martin Yousoufian	\$ 0.00	\$ 0.00	\$ 0.00
000070	P R C FERNANDO	\$ 999.00	\$ 0.00	\$ 1.61
000071	Shu Dong	\$ 6,301.38	\$ 0.00	\$ 10.16
000072	Michael Peacock	\$ 6,817.55	\$ 0.00	\$ 10.99
000073	United Parcel Service	\$ 161,735.38	\$ 0.00	\$ 260.78

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000074	Kassite Limited	\$ 147,464.62	\$ 0.00	\$ 237.76
000075	Kyle Askine	\$ 500.00	\$ 0.00	\$ 0.81
000076	Regal Research and Mfg. Co. LLC	\$ 169,437.51	\$ 0.00	\$ 273.19
000077	Open-Silicon, Inc.	\$ 12,251,141.84	\$ 0.00	\$ 19,752.99
000078	Donald Crock	\$ 6,124.00	\$ 0.00	\$ 9.87
000079	Guilherme Cherman Perdigao de Oliveira	\$ 5,999.00	\$ 0.00	\$ 9.67
000080	Sharon Boone	\$ 6,311.39	\$ 0.00	\$ 10.18
000081	Michael Denham	\$ 8,598.00	\$ 0.00	\$ 13.86
000082	Laszlo Tukacs	\$ 11,999.00	\$ 0.00	\$ 19.35
000083	Vladimir Zdorov	\$ 6,386.42	\$ 0.00	\$ 10.30
000084	Michael Diemer	\$ 6,129.56	\$ 0.00	\$ 9.88
000085	Michael Diemer	\$ 0.00	\$ 0.00	\$ 0.00
000086	William Gaskins	\$ 6,127.42	\$ 0.00	\$ 9.88
000087	Bo Yang	\$ 4,500.00	\$ 0.00	\$ 7.26
000088	Bogdan Bivolaru	\$ 5,196.00	\$ 0.00	\$ 8.38
000089	Omni Logistics	\$ 66,280.16	\$ 0.00	\$ 106.87
000090	Quentin Gomez Jr.	\$ 4,000.00	\$ 0.00	\$ 6.45
000091	C7 Data Centers, Inc.	\$ 5,394,113.92	\$ 0.00	\$ 8,697.13
000092	Ali Abdulsattar Al Beshri	\$ 273,996.00	\$ 0.00	\$ 441.77
000093	John Kelly	\$ 5,000.00	\$ 0.00	\$ 8.06
000094	B.F.T.J JESPERS	\$ 6,494.21	\$ 0.00	\$ 10.47
000095	Pietro Brivio	\$ 6,449.68	\$ 0.00	\$ 10.40
000096	Pietro Brivio	\$ 0.00	\$ 0.00	\$ 0.00
000097	Kelley Britenbaker	\$ 2,804.17	\$ 0.00	\$ 4.52

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000098	FedEx TechConnect, Inc.	\$ 1,573.63	\$ 0.00	\$ 2.54
000099	Venugopal Badaravada	\$ 12,614.00	\$ 0.00	\$ 20.34
000100	CenturyLink Communications, LLC	\$ 11,420,975.02	\$ 0.00	\$ 18,414.48
000101	Andrews Kurth LLP	\$ 184,513.27	\$ 0.00	\$ 297.50
000102	United Parcel Service Inc.	\$ 46,529.92	\$ 0.00	\$ 75.02
000103	UPS Supply Chain Solutions, Inc.	\$ 113,035.43	\$ 0.00	\$ 182.25
000104	Grzegorz Saganski	\$ 15,998.00	\$ 0.00	\$ 25.79
000105	Yimin Wang	\$ 5,999.00	\$ 0.00	\$ 9.68
000106	Douglas Wall	\$ 6,598.13	\$ 0.00	\$ 10.64
000107	Wei Cao	\$ 6,485.04	\$ 0.00	\$ 10.46
000108	Joston Pinto	\$ 6,131.76	\$ 0.00	\$ 9.89
000109	Thijs Van Den Berg	\$ 15,000.00	\$ 0.00	\$ 24.18
000110	Tuur Dirk Demeester	\$ 119,400.00	\$ 0.00	\$ 192.51
000111	Marc Delgado	\$ 6,300.18	\$ 0.00	\$ 10.16
000112	Synopsys, Inc.	\$ 191,324.52	\$ 0.00	\$ 308.48
000113	Jakub Hodan	\$ 19,996.00	\$ 0.00	\$ 32.24
000114	Hannacott SA	\$ 157,460.72	\$ 0.00	\$ 253.88
000115	Mattia Baldinger	\$ 5,000.00	\$ 0.00	\$ 8.06
000116	Applied Circuit Technology, Inc.	\$ 308,259.76	\$ 0.00	\$ 497.02
000117	Panos Skaltsas	\$ 14,477.74	\$ 0.00	\$ 23.34
000118	Christian Sprajc	\$ 5,999.00	\$ 0.00	\$ 9.67
000119	Michael Delgado	\$ 6,000.00	\$ 0.00	\$ 9.67
000121	Andrew Waldorf	\$ 6,117.49	\$ 0.00	\$ 9.87

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000122	Jasper Friend	\$ 6,287.85	\$ 0.00	\$ 10.14

Total to be paid to timely general unsecured creditors \$ 66,846.55

Remaining Balance \$ 0.00

Tardily filed claims of general (unsecured) creditors totaling \$ 0.00 have been allowed and will be paid *pro rata* only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be 0.0 percent.

Tardily filed general (unsecured) claims are as follows:

NONE

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ 0.00 have been allowed and will be paid *pro rata* only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be 0.0 percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

NONE